LOCATIONS VIEWS

Basic view of locations, each row will have data. Header and footer supplied only here in this drawing. They will be attached for each view.

LOCATIONS

Northside | Southside | Noblesville

Add New Location | Manage Rates

Northside

Zip Code	City	Small	Medium	Large	Extra Large	Edit/Delete
xxxxx	City Name	$xx.xx	$xx.xx	$xx.xx	$xx.xx	◯ ◯

Plugin Branding
Support # if we have one
Link to site

G/O Logo

The Editing view will be a hidden row that will open when the button is clicked. This is faster than having to wait for a whole new page to load making maintenance of the list easier.

LOCATIONS

Northside | Southside | Noblesville   Add New Location | Manage Rates

Northside

Zip Code	City				Small	Medium	Large	Extra Large	Edit/Delete
xxxxx	City Name				$xx.xx	$xx.xx	$xx.xx	$xx.xx	◐ ◯

EDIT CITY NAME

Zip Code
xxxxx

Location
Northside ▼

City
City Name

Distance
Short ▼

[UPDATE LOCATION]

The delete button will open a dialog for confirmation. Two part system helps to keep from accidentally deleting things. The delete confirmation button is also moved further from where the mouse is than the close link to further protect the user from accidental deletes.

LOCATIONS

Northside | Southside | Noblesville   Add New Location | Manage Rates

Northside

Zip Code	City			Extra Large	Edit/Delete
xxxxx	City Name	**DELETE CITY NAME**	xx	$xx.xx	○ ○
		XXXXX			
		NEVERMIND, CLOSE			
		This cannot be undone. Press to confirm.			
		DELETE			

MANAGE RATES VIEW

This isn't going to change much from the original functionality. It's a good one page maintenance view.

SHIPPING RATES

Northside | Southside | Noblesville   Add New Location | Manage Rates

Northside

	SMALL	MEDIUM	LARGE	EXTRA LARGE
SHORT	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
MEDIUM	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
LONG	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX

Southside

	SMALL	MEDIUM	LARGE	EXTRA LARGE
SHORT	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
MEDIUM	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
LONG	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX

Noblesville

	SMALL	MEDIUM	LARGE	EXTRA LARGE
SHORT	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
MEDIUM	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX
LONG	$ XX.XX	$ XX.XX	$ XX.XX	$ XX.XX

ORDERS

Instead of using just links, pagination will be buttons, to make navigating through them easier. Took out the sub menu, we'll have everything maintained from this view to speed up process.

Adding defaults to the dates fields. Check against the current date for defaults as it's likely most order searching will be fairly recent.

ORDERS

Search Orders	Add Order

CUSTOMER	
INVOICE #	
ORDER STATUS	☑ PENDING ☑ CONFIRMED ☐ CLOSED
ORDER DATE RANGE	XX ▾ XX ▾ XXXX ▾ TO XX ▾ XX ▾ XXXX ▾
DELIVERY DATE RANGE	XX ▾ XX ▾ XXXX ▾ TO XX ▾ XX ▾ XXXX ▾

1 - 20 of 300   << | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | >>

INVOICE #	CUSTOMER	ORDER DATE	STATUS	DELIVERY DATE	EDIT / DELETE
XXXXXX	CUSTOMER NAME	XX/XX/XXXX	PENDING	XX/XX/XXXX	◯ ◯

Adding a new order will open up the first set of fields. If the order doesn't need delivery, the delivery options remain hidden. This also reduces accidents between pickup and delivery options as you can't enter delivery options unless it's enabled.

ORDERS

Search Orders	Add Order

CUSTOMER [   ]
INVOICE # [   ]
ZIP CODE [   ]
ORDER FOR [PICKUP   ▾]

[SAVE ORDER]

1 - 20 of 300

<< | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | >>

INVOICE #	CUSTOMER	ORDER DATE	STATUS	DELIVERY DATE	EDIT / DELETE
XXXXXX	CUSTOMER NAME	XX/XX/XXXX	PENDING	XX/XX/XXXX	○ ○

As the order is changed to delivery, the rest of the form appears. As they click on dates, they'll see the available slots, to aid in better conversations with their clients. There also needs to be a noticeable difference between available and non available days.

NOTE FOR JEREMIAH: What is the Add a Truck link? I'm supposing this is if the client's delivery exceeds the capacity of just one vehicle? If so, it will simply repeat the truck and driver form below the original. Also, what's supposed to go in the products field?

ORDERS

| Search Orders | Add Order |

CUSTOMER [   ]
INVOICE # [   ]
ZIP CODE [   ]
ORDER FOR [PICKUP   ▾]

  Pickup
  ✓ Delivery

Delivery Options

◀		January 2012				▶
Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	**14**
15	16	17	18	19	20	21
22	23	**24**	25	26	27	**28**
29	30	31	1	2	3	4

TIME OF DAY ○anytime ○am ○pm
available slots   10   4   6

Truck and Driver

TRUCK TYPE [SELECT ONE ▾]
PRODUCTS [   ]
DRIVER [   ]
TIME OUT [   ]

SAVE ORDER

1 - 20 of 300

| << | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | >> |

INVOICE #	CUSTOMER	ORDER DATE	STATUS	DELIVERY DATE	EDIT / DELETE
XXXXXX	CUSTOMER NAME	XX/XX/XXXX	PENDING	XX/XX/XXXX	○ ○

I don't think the invoice, customer name or order date need to be changed. If they do, this can definitely be adjusted. There isn't specifics on order details, so we'll need that information.

The order details also seems to be the main point of this view, as once a delivery schedule is decided on, it's not as likely to be edited as much as the details need to be referenced. It needs to stand out in a bold way, draw the eye so the dispatcher doesn't need to search.

INVOICE #	CUSTOMER		ORDER DATE	STATUS	DELIVERY DATE	EDIT / DELETE
XXXXXX	CUSTOMER NAME		XX/XX/XXXX	PENDING	XX/XX/XXXX	◔ ○

DELIVERY DATE

January 2012

Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	**14**
15	16	17	18	19	20	21
22	23	**24**	25	26	27	**28**
29	30	31	1	2	3	4

DELIVERY DATE
XX/XX/XXXX

available slots ○ anytime ○ am ○ pm
10   4   6

STATUS
PENDING ▾

TRUCK 1	🗑	TYPE	SMALL ▾	DRIVER	DRIVER NAME	TIME OUT	10:00am
TRUCK 2	🗑	TYPE	MEDIUM ▾	DRIVER	DRIVER NAME	TIME OUT	10:00am

ADD TRUCK

Items

- Item 1
- Item 2
- Item 3
- Item 4
- Item 5

$XXX.XX

UPDATE ORDER

There wasn't much that needed to be changed here, it seems like this is the page that would need to have a print option? The biggest thing is I added the slots here since there was a lot of excess space and it didn't make sense to have an entirely different page to update the slot information. Will the invoice numbers go to WooCommerce?

SCHEDULE

Deliveries

Date	Trucks Used		Northside	Southside	Noblesville
xx/xx/xxxx	Small: 40	AM	15	8	8
	Medium: 35	PM	40	15	15
	Large: 7	Anytime	40	15	15
	Extra Large: 11				

January 2012

Su	Mo	Tu	We	Th	Fr	Sa
25	26	27	28	29	30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4

UPDATE SLOTS

| Northside | Southside | Noblesville | Out of Town |

NORTHSIDE TRUCKS: Small: 31   Medium: 24   Large: 4   Extra Large: 2

(28/30 SLOTS)

STATUS	INVOICE #	TRUCKS	DRIVERS	SHIPPING ADDRESS	DUMPING INSTRUCTIONS
Pending	XXXXXX	Single, Tandem	John Doe, Mark Ford	Cardinal Ritter IN 46222	Around the back by the bricks.